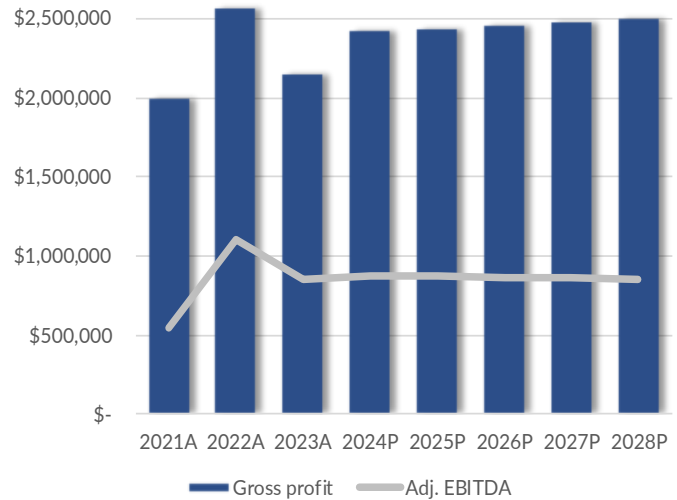
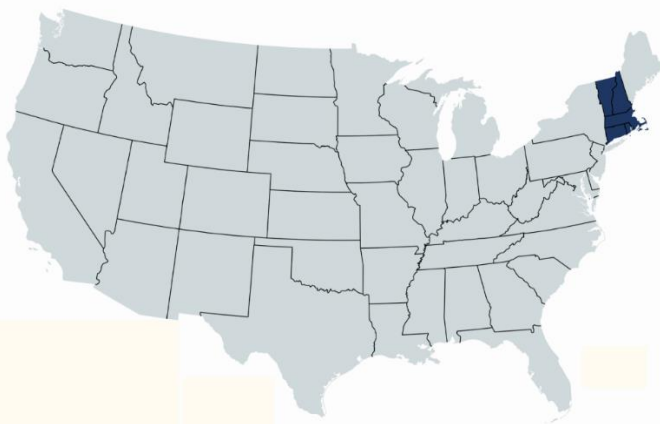


# EXECUTIVE SUMMARY

Cetane Associates is pleased to present a heating oil delivery and HVAC service business in southern New England.

## Business Highlights:

- 1.1 million gallons of heating oil
- \$1.24/gal. heating oil margin
- \$1.1 million of service and installation revenue
- Strong brand reputation in market area
- Non-union workforce



<b>Southern NE</b> Geo Area	<b>\$900,000</b> EBITDA	<b>\$2.2M</b> Gross Profit	<b>24-11</b> Listing Code
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To obtain access to the virtual data room for listing **24-11**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to [pgiordano@cetane.com](mailto:pgiordano@cetane.com). Should you have any questions, please contact Pam Giordano at (603) 858-8522.

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