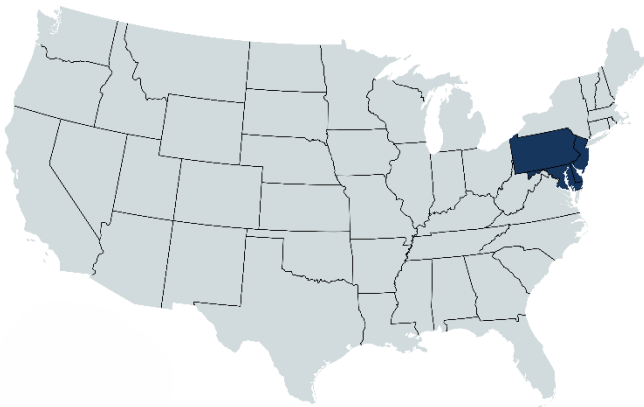
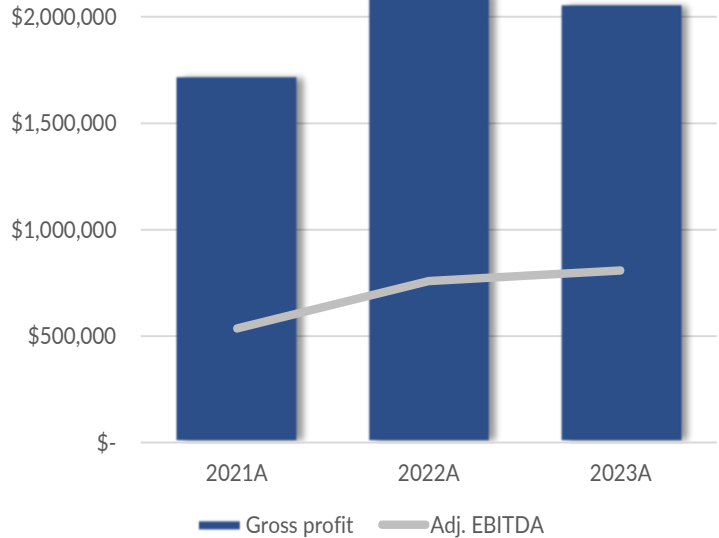


EXECUTIVE SUMMARY

Cetane Associates is pleased to present a heating oil delivery and fueling station business in the Mid-Atlantic United States.

Business Highlights:

- 1.0 million gallons of heating oil and kerosene
- 1.4 million gallons of motor fuels
- \$1.09/gal. heating oil margin
- \$670,000 of service and installation revenue
- Strong brand reputation in market area
- Non-union workforce



Mid-Atlantic
Geo Area

\$810,000
EBITDA

\$2.1M
Gross Profit

24-18
Listing Code

To obtain access to the virtual data room for listing **24-18**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to dwoosnam@cetane.com. Should you have any questions, please contact Doug Woosnam at (215) 840-8380.

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