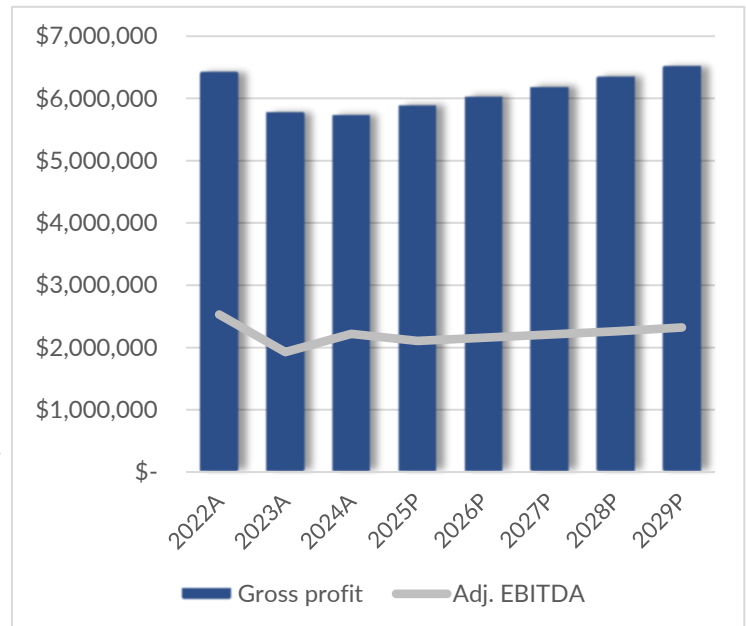


EXECUTIVE SUMMARY

Cetane Associates is pleased to present a delivered fuels, motor fuels, transport, and service business located in the Eastern United States.

Business Highlights:

- 1.6 million gallons of delivered propane at \$1.13/gal. margin
- 1.1 million gallons of delivered heating oil at \$0.82/gal. margin
- 1.3 million gallons of delivered diesel and gasoline
- 3.1 million gallons of transport fuels
- \$2.4 million of service sales including \$600k in service contracts revenues
- Strong brand reputation in market area
- Non-union workforce



Eastern US

Geo Area

\$2.2M

EBITDA

\$5.7M

Gross Profit

24-31

Listing Code

To obtain access to the virtual data room for listing **24-31**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to jrosengrant@cetane.com. Should you have any questions, please contact Joe Rosengrant at (256) 975 7384.

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