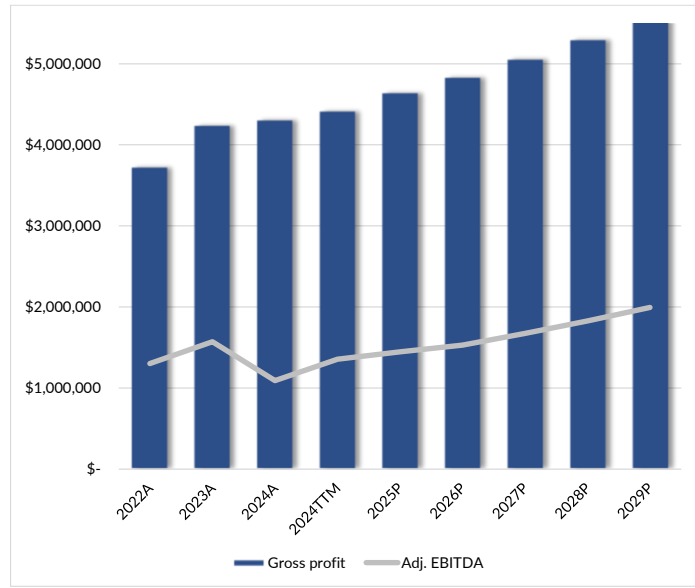


EXECUTIVE SUMMARY

Cetane Associates is pleased to present a full-service propane and distillate delivery business in the Northeast United States.

Business Highlights:

- 900K gallons of propane
- \$1.75/gal. propane margin
- 98% tank control
- 1.1M gallons of heating oil
- \$1.16/gal. heating oil margin
- 1.3M gallons of motor fuels
- Dense customer base
- \$690K of service sales
- Strategic bulk storage locations



NE USA

Geo Area

\$1.5M

EBITDA

\$4.4M

Gross Profit

25-02

Listing Code

To obtain access to the virtual data room for listing **25-02**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to jbrunner@cetane.com. Should you have any questions, please contact Jeff Brunner at (610) 858-8852.

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