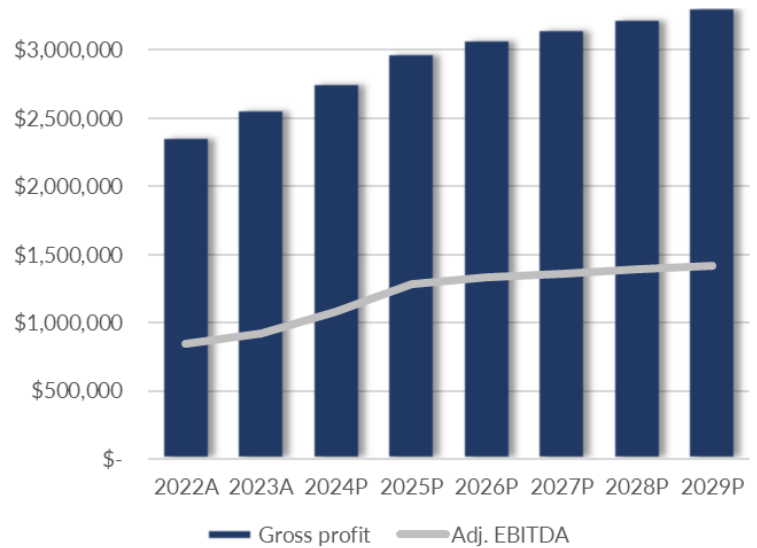


EXECUTIVE SUMMARY

Cetane Associates is pleased to present a distillate fuel delivery and HVAC service business located in Southern New England.

Business Highlights:

- 780,000 gallons of heating oil
- 66,000 gallons of diesel
- 90% of gallons on automatic delivery
- \$2.8 million in service & installation sales
- Strong brand reputation in market area
- Non-union workforce



Southern NE Geo Area	\$1.1M EBITDA	\$2.8M Gross Profit	25-05 Listing Code
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To obtain access to the virtual data room for listing **25-05**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to gsharp@cetane.com. Should you have any questions, please contact Griffin Sharp at (207) 413 7538.

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